SEC Form 3 FORM 3

UNITED STATES SECURITIES AND EXCHANGE

COMMISSION Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person Greenhaven Road Investment Management, L.P.	Requirir	of Event ng Statement Day/Year) 2021	3. Issuer Name and Ticker or Trading Symbol <u>MARKETWISE, INC.</u> [MKTW]						
(Last) (First) (Middle) 8 SOUND SHORE DRIVE C/O ROYCE & ASSOCIATES,			4. Relationship of Repo Issuer (Check all applicable) Director Officer (give	orting X	10% C		File 6. Ir	d (Month/Day	pint/Group Filing
SUITE 190	_		title below)		below			Person	e Line) by One Reporting by More than One
(Street) GREENWICH CT 06930	_							Reporting	Person
(City) (State) (Zip)									
Table I - Non-Derivative Securities Beneficially Owned									
1. Title of Security (Instr. 4)	/ (Instr. 4)		Beneficially Owned (Instr. 4) (D) or		3. Own Form: I (D) or I (I) (Inst	Direct Owne Indirect		lature of Indirect Beneficial nership (Instr. 5)	
Class A Common Stock			1,065,300					By: Greenhaven Road Capital Fund 1, L.P. ⁽¹⁾	
Class A Common Stock			1,434,700				By: Greenhaven Road Capital Fund 2, L.P. ⁽²⁾		
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)									
1. Title of Derivative Security (Instr. 4)	2. Date Exerce Expiration Da (Month/Day/V	ate	3. Title and Amount of S Underlying Derivative S (Instr. 4)			ise		6. Nature of Indirect Beneficial Ownership (Instr. 5)	
	Date Exercisable	Expiration Date	Title	Nur	ount or nber of tres	Derivative o		or Indirect (I) (Instr. 5)	5)
Warrants (Right to buy)	08/20/2021	07/19/2026	Class A Common Stock	4,0	81,833	11.5	5	I	By: Greenhaven Road Capital Fund 1, L.P. ⁽¹⁾
Warrants (Right to buy)	08/20/2021	07/19/2026	Class A Common Stock	5,5	58,921	11.5	5	Ι	By: Greenhaven Road Capital Fund 2, L.P. ⁽²⁾
Warrants (Right to buy)	08/20/2021	07/19/2026	Class A Common Stock	1,0	10,445	11.5		Ι	By: Greenhaven Road Special Opportunities Fund LP. ⁽³⁾
1. Name and Address of Reporting Person						-			
<u>Greenhaven Road Investmen</u> <u>Management, L.P.</u>									
(Last) (First) (8 SOUND SHORE DRIVE C/O ROYCE & ASSOCIATES, SU	(Middle) ITE 190								
(Street) GREENWICH CT (06930								

(City)	(State)	(Zip)						
1. Name and Address of Reporting Person [*] Miller Scott Stewart								
(Last) 70 GREENHAV	(First) YEN ROAD	(Middle)						
(Street) RYE	NY	10580						
(City)	(State)	(Zip)						
1. Name and Address of Reporting Person [*] MVM Funds LLC								
(Last) 8 SOUND SHO	(First) RE DRIVE, SUIT	(Middle) TE 190						
(Street) GREENWICH	СТ	06830						
(City)	(State)	(Zip)						
1. Name and Address of Reporting Person [*] Greenhaven Road Capital Fund 1, L.P.								
(Last) 8 SOUND SHO	ast) (First) (Middle) SOUND SHORE DRIVE, SUITE 190							
(Street) GREENWICH	СТ	06830						
(City)	(State)	(Zip)						
1. Name and Address of Reporting Person [*] Greenhaven Road Capital Fund 2, L.P.								
(Last) 8 SOUND SHO	(First) RE DRIVE, SUIT	(Middle) E 190						
(Street) GREENWICH	СТ	06830						
(City)	(State)	(Zip)						
Explanation of Res								

Explanation of Responses:

1. Greenhaven Road Capital Fund 1, L.P. ("Fund 1") is a private investment vehicle. Fund 1 directly owns these securities reported herein. Greenhaven Road Investment Management, LP (the "Investment Manager") is the investment manager of Fund 1. MVM Funds, LLC (the "General Partner") is the general partner of Fund 1 and the Investment Manager. Scott Miller is the controlling person of the General Partner. Each Reporting Person disclaims beneficial ownership of all securities reported herein, except to the extent of their pecuniary interest therein, if any.

2. Greenhaven Road Capital Fund 2, L.P. ("Fund 2") is a private investment vehicle. Fund 2 directly owns these securities reported herein. The Investment Manager is the investment manager of Fund 2. The General Partner is also the general partner of Fund 2. Each Reporting Person disclaims beneficial ownership of all securities reported herein, except to the extent of their pecuniary interest therein, if any.

3. Greenhaven Road Special Opportunities Fund LP ("SOF") is a private investment vehicle. SOF directly owns these securities reported herein. The Investment Manager is the investment manager of SOF. Greenhaven Road Special Opportunities Fund GP LLC (the "SOF General Partner") is the general partner of SOF. Scott Miller is the controlling person of the SOF General Partner. Each Reporting Person disclaims beneficial ownership of all securities reported herein, except to the extent of their pecuniary interest therein, if any.

/s/ Scott Miller, for himself 08/30/2021 and as the Managing Member of the General Partner (for itself and on behalf of Fund 1 and Fund 2 and the Investment Manager) and the SOF

<u>General Partner (for itself</u>

and on behalf of the SOF)

** Signature of Reporting Date Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 \ast If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.